

# Stevens & Lee

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## Kathryn E. Ott

Associate

kathryn.ott@stevenslee.com

Valley Forge

Phone: 484.751.4270

## Areas of Focus

### Industries

Wealth Planning, Trust and Estates

Kathryn provides simple and complex estate planning, estate and trust administration, and wealth planning counsel, and prepares a wide range of related documentation and tax returns. In connection with her estate planning practice, Kathryn represents businesses, business owners, charities, nonprofit corporations and clients with international considerations. She also appears in the Orphans' Court on behalf of trust and estate clients.

Kathryn values the unique concerns and personal nature of the work she provides to clients. She helps clients understand the relevant legal complexities currently affecting them and prepares those clients for future considerations. Kathryn has lectured on a variety of trust and estate topics to the local community and other financial professionals

### Affiliations

- Berks County Estate Planning Council, Member
- Philadelphia Bar Association, Probate & Trust Section; Education Committee, Member
- Montgomery Bar Association, Probate & Tax Section

### Education

- Temple University School of Law, J.D.
  - *Temple Int'l. & Comp. Law Journal*, Staff Editor
- Fordham University Honors Program, B.A., *magna cum laude*

## Bar Admissions

- Pennsylvania

